# Exhibit B

DECLARATION OF BERNARD S. BLACK				
Attorneys for Bernard S. Black, as Trustee for the Supplemental Needs Trust for the Benefit of Joanne Black				
DAVIS GRAHAM & STUBBS LLP 1550 Seventeenth Street, Suite 500 Denver, Colorado 80202 Phone: 303-892-9400 Fax: 303-893-1379 shannon.stevenson@dgslaw.com paul.swanson@dgslaw.com				
Shannon Wells Stevenson, No. 35542 Paul D. Swanson, No. 50923	Case No.: 2012 PR 1772			
JOANNE BLACK, Protected Person	▲ COURT USE ONLY ▲			
In the Interest of:				
DENVER PROBATE COURT CITY AND COUNTY OF DENVER STATE OF COLORADO 1437 Bannock Street, Room 230 Denver, Colorado 80202	CASE NUMBER: 2012PR1772			
DENIVED DRODATE COLIDA	DATE FILED: November 13, 2017 7:18 PM FILING ID: BA46465330F4B			

Pursuant to C.R.S. § 12-55-301, et seq., I Bernard S. Black declare as follows:

1. Pursuant to the instrument creating the Supplemental Needs Trust for the Benefit of Joanne Black (the "SNT"), dated December 19, 1997, I became a co-trustee of the SNT upon the death of my mother, Renata Black.<sup>1</sup>

I make this limited appearance in my capacity as a co-trustee of the SNT solely for the purpose of responding to the November 3, 2017 Motion for Injunction Against Bernard Black and Request for Forthwith Hearing and the November 3, 2017 Order Re: Motion for Injunction Against Bernard Black and Forthwith Hearing, and I do so without waiving, withdrawing, or amending my objections and arguments as to the Denver Probate Court's lack of jurisdiction over the SNT and its trustees.

- 2. In my capacity as a co-trustee of the SNT, on or about October 25, 2017, I moved \$259,585.80 in funds held in the SNT checking account at Chase Bank in Illinois to a different SNT checking account at Northview Bank in Illinois. *See* Exhibit A (Oct. 25, 2017 Northview Bank statement reflecting \$259,500.00 in incoming transfers); Exhibit B (Nov. 13, 2017 Northview Bank online account summary reflecting \$259,585.80 in incoming transfers).
- 3. Both accounts—at Chase Bank and at Northview Bank—are held in the name of the SNT, so the transfer of funds on or about October 25 did not cause any assets to be removed from the SNT. Nor did it affect in any way the bulk of the SNT's assets, which are held in a third SNT account, a brokerage account with JP Morgan Securities.
- 4. Chase Bank has confirmed that, on or about November 6, 2017, \$250,000 was returned from Northview Bank to Chase Bank. On or about November 10, 2017, \$9,500 was returned from Northview Bank, although that balance has yet to appear at Chase Bank.
- 5. My counsel has advised Chase Bank that I am prepared to return the remaining \$85.80, and has requested instructions from Chase Bank for returning the remaining funds to Chase Bank. *See* Exhibit C (Nov. 10, 2017 email from M. Schaalman to Chase Bank).

I declare under penalty of perjury under the law of Colorado that the foregoing is true and correct.

Executed on the 13<sup>th</sup> day of November, 2017

Bernard S. Black

at Chicago, Illinois

Bernard S. Black

Page 1 of 2

Northview Bank & Trust 245 N. Waukegan Road Northfield IL 60093

000431
SUPPLEMENTAL NEEDS TR FBO JOANNE BLACK
BERNARD S BLACK TRUSTEE
SAMUEL H BLACK TRUSTEE
2829 SHERIDAN PL
EVANSTON IL 60201-1725

Primary Account Number

xxxxxx6417

**Statement Dates** 

Prior 09/25/17 Current 10/25/17

**Customer Service** 

(847) 446-0245

0



Account Description
TOTAL ACCESS CHECKING
TOTAL DEPOSITS

Account Number xxxxxx6417 

#### TOTAL ACCESS CHECKING

Account Number Average Balance Low Balance	xxxxxx6417 \$ 10,333.75 \$ 1,367.08	Beginning Balance Deposits/Credits Checks/Debits Service Charges Ending Balance Enclosures	\$ 1,367.08 \$ 259,500.00 \$-0.00 \$ 0.00 \$ 260,867.08 0
--	---	---	--

### **Daily Transaction Activity**

Date	Description	Additions	Subtractions	Balance
09-25	BEGINNING BALANCE			1,367.08
10-24	#INTERNET/PHONE TRSFR	9,500.00		10,867.08
	#INTERNET/PHONE TRSFR	250,000.00		260,867.08

10-25 ENDING TOTALS 259,500.00 0.00 260,867.08

## **Detailed Electronic Transaction Information**

Date Description Additions Subtractions 10-24 FR ACC 9814 DATE: 10-24-17 9,500.00

TIME: 08:53:38

10-25 FR ACC 9814 DATE: 10-25-17 250,000.00

TIME: 05:22:00



# Case 1:16-cv-01238-CBA-ST Document 163-2 Filed 05/02/18 Statement of Accompsion #25519

**Northview Bank & Trust** 

Statement End Date 10/25/17

	Total For This Period	Total Year-To-Date
Total Overdraft Fees	\$ 0.00	\$ 0.00
Total Returned Item Fees	\$ 0.00	\$ 0.00





Thank you for banking with Northbrook Bank & Trust. If you need assistance, please contact us at 877-243-7361.

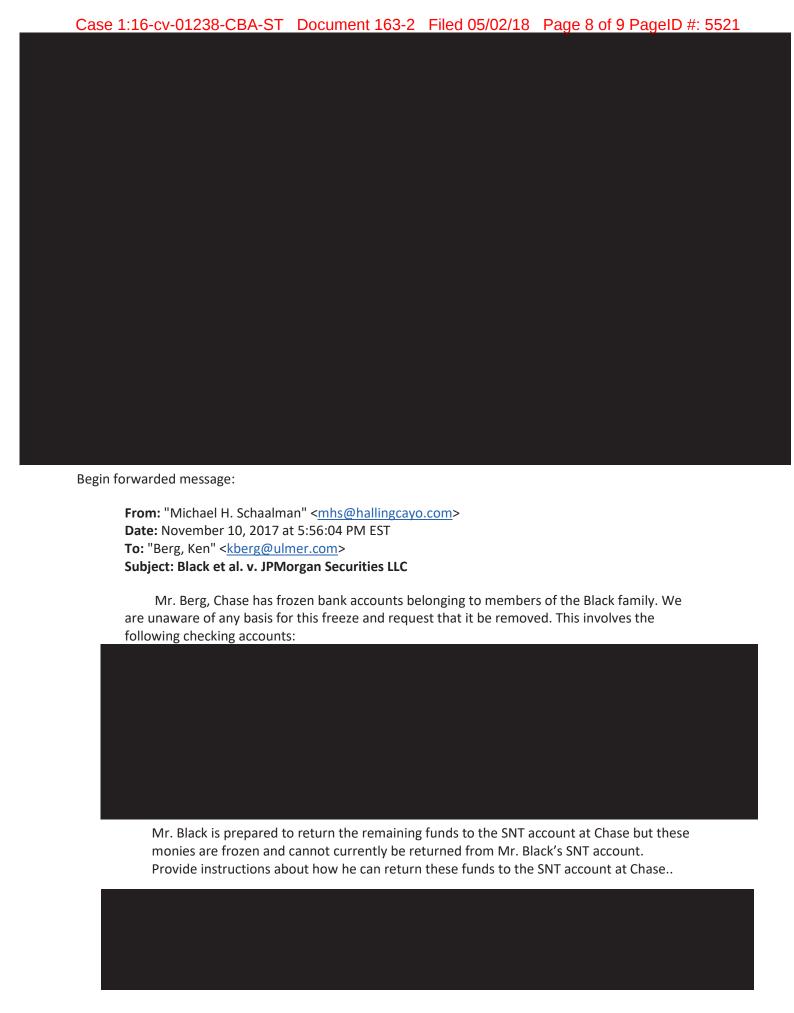
#### **Recent Transactions**

**TOTAL ACCESS CHECKING, \*6417** 

	Date	Number	Description	Amount	Balance
+	11/10		SERVICE CHARGE	-25.00	1,402.88
+	11/10		WIRE TRANSFER OUT	-9,500.00	1,427.88
+	11/06		INTERNET/PHONE TRSFR	85.80	10,927.88
+	11/03		SERVICE CHARGE	-25.00	10,842.08
+	11/03		WIRE TRANSFER OUT	-250,000.00	10,867.08
+	10/25		INTERNET/PHONE TRSFR	250,000.00	260,867.08
+	10/24		INTERNET/PHONE TRSFR	9,500.00	10,867.08

To add a personal note to a transaction or assign a transaction to a category, click View All Transactions and then the transaction description.

During nightly processing, your account balances are updated with current-day transaction information. Once this processing is complete, all balances reflect the most current information.



A label they are the depart. To being handermore, sound, or all of the first points to a creat the orbado.

Michael H. Schaalman Halling & Cayo, S.C. 320 E. Buffalo Street, Suite 700 Milwaukee, WI 53202 www.hallingcayo.com

Direct: (414) 755-5019 Office: (414) 271-3400 Fax: (414) 271-3841 mhs@hallingcayo.com

This email and any accompanying documents in this transmission contain information from Halling & Cayo, S.C. which is confidential and/or privileged. This information is intended to be for the use of the individual or entity named above. If you are not the intended recipient, be aware that any disclosure, copying or distribution of or use of the contents of this information is prohibited, and may constitute an invasion of the privacy of the intended recipient. If you have received this email in error, please notify us by telephone (collect) immediately so that we may arrange for the retrieval of the original document(s).

